MS Help Document

MANAGE TEST APPOINTMENTS

Menu

- Policy
- Definitions and Charts

Definitions and Charts

- How to Accept the Candidate Agreement
- How to Schedule a Test Appointment
- How to Reschedule/Cancel a Test Appointment
- Additional Resources

Policy

The Manage Test Appointments page displays all open test enrollment windows. An individual has a 180 day open test enrollment window once payment is submitted. From this page, the following actions can be taken:

- Accept Candidate Agreement the agreement must be accepted prior to being able to schedule an appointment
- **Schedule** this button provides the user with the ability to schedule an appointment directly through the Prometric website
- **Reschedule/Cancel** this button provides the user with the ability to reschedule or cancel a previously scheduled appointment.



Figure 1: Screenshot of Candidate Agreement

Column Header	Description
Available Action	The action that is available for the specific test enrollment. Three possible actions may display: Candidate Agreement, Schedule, and Reschedule/Cancel. Company and individual users will have the Schedule and Reschedule/Cancel option. Individuals must accept the Candidate Agreement from his or her individual account prior to the individual or company being able to schedule an appointment.
Test Name	Displays the name of the corresponding test for the enrollment window.
Window Begin Date	Displays the first day of the 180 day enrollment window. The Begin Date displays regardless of the Available Action.
Window End Date	Displays the last day of the 180 day enrollment window for corresponding test. Test window will expire after this date.

Column Header	Description
Appointment Date	Displays the date of scheduled appointment; specific time will not display. The date displays as a hyperlink, and clicking on the hyperlink will take the user to an appointment confirmation page on Prometric's website with details of the appointment.
Location	Displays the city and state of the testing center where the specific test has been scheduled.
Created Entity	Displays the name and NMLS ID of the entity (company or individual) who opened the test enrollment window.

Figure 2: Key Terms

How to Accept the Candidate Agreement

- 1. Click the **Candidate Agreement** button (see *Figure 3*).
- 2. Read through the Agreement.
- 3. Click the **I Accept** button.



Figure 3: Example of How to Accept the Candidate Agreement

MANAGE TEST APPOINTMENTS

Melp Document

How to Schedule a Test Appointment

- 1. Click the **Schedule** button.
- 2. You will be redirected to the Prometric website to complete this action (see Figure 4).

Manage Test Appointments								
						ዿ ? ? HELP		
Below is the list • Click the Can windows and • Click the Sch • Click the Res window. The column heav windows by date issued. NOTE: All candi	PROMETRIC NEW APPOINTMENT: INFORMATION REVIEW Information Review Privacy Policy Review Eligibility Information Appointment Selection Test Center Selection Test Center Selection							
or taking a test.	or taking a test. Testing Accommodations Available Window Window Appointment							
Action	Test Name	Begin Date	End Date	Date	Location	Created Entity		
Candidate Agreement	AR - SAFE Mortgage Loan Originator Test State Component	9/28/2014	3/26/2015			Broker Solutions, Inc. (6606)		
Schedule	OK - SAFE Mortgage Loan Originator Test - State Component	9/28/2014	3/26/2015			Stark, Andrea Nicole (375142)		
Reschedule / Cancel	MN - SAFE Mortgage Loan Originator Test - State Component	3/17/2014	9/12/2014	<u>8/14/2014</u>	Lake Forest, CA	Broker Solutions, Inc. (6606)		

Figure 4: Example of How to Schedule a Test Appointment

M Help Document

How to Reschedule/Cancel a Test Appointment

- 1. Click the **Reschedule/Cancel** button.
- 2. You will be redirected to the Prometric website to complete this action (see *Figure 5*).

Manage Test Appointments							
Below is the list of open test Click the Candidate Agr proceed to schedule the Click the Schedule butto Click the Reschedule/Ca The column headers are sor test enrollment window has							
NOTE: All candidates must accept the C Available Action Test Name	andidate Agreement for e Window Begin Date	ach test enr Window End Date	ollment window Appointment Date	before schedu Location	ling or taking a test. Created Entity		
Candidate Agreement AR - SAFE Mortgage Lo Originato Test - State Component	ban 9/28/2014	3/26/2015			Broker Solutions, Inc. (6606)		
OK SAFE Mortgage Lo Orginator Test - State Component	oan 9/28/2014	3/26/2015			Stark, Andrea Nicole (375142)		
Reschedule / Cancel MN - SAFE Mortgage L Originator Test - State Component	oan 3/17/2014	9/12/2014	<u>8/14/2014</u>	Lake Forest, CA	Broker Solutions, Inc. (6606)		

Figure 5: Example of How to Reschedule/Cancel a Test Appointment

Additional Resources

- <u>Testing Page of Resource Center</u>
- <u>MLO Testing Handbook</u>
- Viewing Testing Information
- Individual Test Enrollment